

GOH BAN HUAT BERHAD (1713-A)
 CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
 FOR THE FIRST QUARTER ENDED 31 MARCH 2011

(The figures have not been audited)



	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31/03/2011 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31/03/2010 RM'000	CURRENT YEAR TO DATE 31/03/2011 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31/03/2010 RM'000
Revenue	10,269	9,405	10,269	9,405
Cost of sales	(7,743)	(8,426)	(7,743)	(8,426)
Gross profit	2,526	979	2,526	979
GP margin	24.60%	10.41%	24.60%	10.41%
Other items of income				
Other income	362	842	362	842
Other items of expense				
Marketing & distribution	(1,457)	(1,328)	(1,457)	(1,328)
Administrative expenses	(1,317)	(1,571)	(1,317)	(1,571)
Finance costs	-	(462)	-	(462)
Other expenses	(108)	(244)	(108)	(244)
Profit / (loss) before tax	6	(1,785)	6	(1,785)
Income tax expense	-	-	-	-
Profit / (loss) net of tax	6	(1,785)	6	(1,785)
Other comprehensive income, net of tax	-	-	-	-
Total comprehensive income / (loss)	6	(1,785)	6	(1,785)
Profit / (loss) attributable to:				
Owners of the parent	6	(1,785)	6	(1,785)
Total comprehensive income / (loss) attributable to:				
Owners of the parent	6	(1,785)	6	(1,785)
Earnings / (loss) per share attributable to owners of the parent (sen per share)				
Basic	0.00	(2.88)	0.00	(2.88)
Diluted	0.00	(2.88)	0.00	(2.88)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 MARCH 2011
(The figures have not been audited)



	(Unaudited) AS AT 31/03/2011 RM'000	(Audited) AS AT 31/12/2010 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	130,697	131,014
Investment property	400	400
Intangible assets	428	428
Land use rights	1,766	1,785
Other investments	56	56
Long term receivable	265	333
	<u>133,612</u>	<u>134,016</u>
Current Assets		
Inventories	10,203	9,055
Trade and other receivables	14,252	13,903
Income tax recoverable	203	191
Cash and bank balances	39,932	40,984
	<u>64,590</u>	<u>64,133</u>
Total Assets	<u>198,202</u>	<u>198,149</u>
EQUITIES AND LIABILITIES		
Current Liabilities		
Trade and other payables	8,109	8,062
	<u>8,109</u>	<u>8,062</u>
Net Current Assets	<u>56,481</u>	<u>56,071</u>
Non-Current Liabilities		
Deferred tax liabilities	30	30
	<u>30</u>	<u>30</u>
Total Liabilities	<u>8,139</u>	<u>8,092</u>
Net Assets	<u>190,063</u>	<u>190,057</u>
Equity Attributable To Owners Of The Parent		
Share capital	185,757	185,757
Share premium	16,359	16,359
Accumulated losses	(75,521)	(75,527)
Other reserves	63,468	63,468
	<u>190,063</u>	<u>190,057</u>
Minority Interests	-	-
Total Equity	<u>190,063</u>	<u>190,057</u>
TOTAL EQUITY AND LIABILITIES	<u>198,202</u>	<u>198,149</u>
Net assets per share (RM)	1.02	1.02

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE FIRST
QUARTER ENDED 31 MARCH 2011

(The figures have not been audited)



	2011	2010
	3 months ended	3 months ended
	31 March	31 March
	RM'000	RM'000
Cash flow from operating activities		
Profit / (loss) before tax	6	(1,785)
Adjustments for non-cash flow :-		
Non-cash items	839	812
Non-operating items	(290)	432
Gain on disposal of property, plant & equipment	(23)	(669)
Operating profit / (loss) before changes in working capital	<u>532</u>	<u>(1,210)</u>
Changes in working capital		
Net change in current assets	(1,605)	602
Net change in current liabilities	47	(8,851)
Net cash used in operations	<u>(1,026)</u>	<u>(9,459)</u>
Interest income from finance lease	12	6
Interest received	278	24
Tax paid	(12)	(699)
Interest paid	-	(462)
Net cash used in operating activities	<u>(748)</u>	<u>(10,590)</u>
Cash flow from investing activities		
Purchase of property, plant and equipment,	(353)	(255)
Proceeds from disposal of property, plant and equipment	49	-
Net cash used in investing activities	<u>(304)</u>	<u>(255)</u>
Cash flow from financing activities		
Repayment of short term borrowings	-	(35,592)
Drawdown of short term borrowings	-	50,000
Repayment of finance lease	-	(13)
Net proceeds from issuance of rights issues	-	73,840
Net change in cash & cash equivalents	<u>(1,052)</u>	<u>77,390</u>
Cash & cash equivalents at beginning of the period	<u>40,984</u>	<u>5,493</u>
Cash & cash equivalents at end of the period	<u><u>39,932</u></u>	<u><u>82,883</u></u>
Cash & cash equivalents comprise:		
Cash & bank balances	3,228	6,923
Fixed deposits with licensed banks	36,704	75,960
	<u><u>39,932</u></u>	<u><u>82,883</u></u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010.

GOH BAN HUAT BERHAD (1713-A)
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FIRST QUARTER ENDED 31 MARCH 2011

(The figures have not been audited)



	Equity attributable to owners of the parent, total		Non-distributable			Distributable			Non-distributable		
	RM'000	RM'000	Share Capital RM'000	Share Premium RM'000	Accumulated Losses RM'000	Other Reserves RM'000	Revaluation Reserves RM'000	Capital Reserves RM'000	Warrant Reserves RM'000		
Opening balance at 1 January 2011	190,057	190,057	185,757	16,359	(75,527)	63,468	47,652	1,118	14,698		
Total comprehensive income	6	6	-	-	6	-	-	-	-		
Closing balance at 31 March 2010	190,063	190,063	185,757	16,359	(75,521)	63,468	47,652	1,118	14,698		
Opening balance at 1 January 2010	121,337	121,337	61,919	16,966	(55,853)	98,305	97,187	1,118	-		
Total comprehensive loss	(1,785)	(1,785)	-	-	(1,785)	-	-	-	-		
Closing balance at 31 March 2010	119,552	119,552	61,919	16,966	(57,638)	98,305	97,187	1,118	-		

The Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the Audited Financial Report for the year ended 31 December 2010